





Liberty*

nationalgrid

O Unitil

EVERSURCE

3



•

Continuing Education

This webinar is approved for:

- 1-hour CSL CEU
- 1 AIA LU | HSW
- 1 CO CEU
- 1 BPI CEU

Everyone will receive a certificate of attendance via email



5



Introduction

Prescriptive Option

Base Code and Most Stretch Additions/Alterations

Stretch Code

Requirements

Formerly Known as Mandatory

Appendix RB Solar Ready

EV Ready

Municipal Opt-In Specialized Stretch Code

Summary

Learning Outcomes

Have knowledge of the Stretch Code and how it is adopted locally to improve energy efficiency over the base code.

Compare and contrast the compliance options available for new construction, such as Prescriptive, ERI, and Passive House

Learn the requirements of Appendix RB: Solar Ready as well as the EV Ready and its requirements

Define the Specialized Code and explain how it results in zero- or near-zero energy buildings

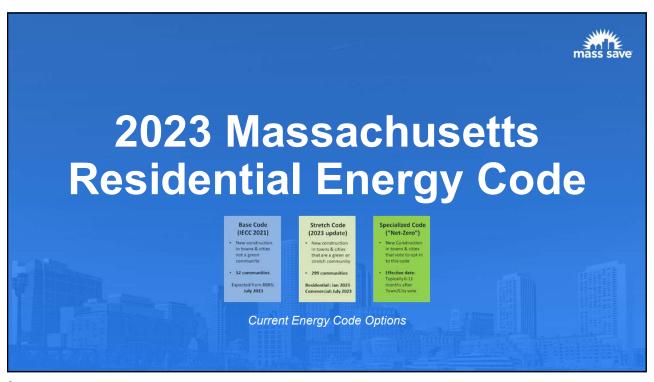
7

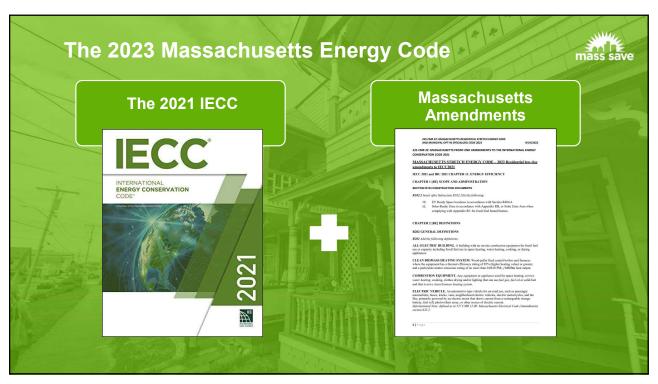
Poll Question #1

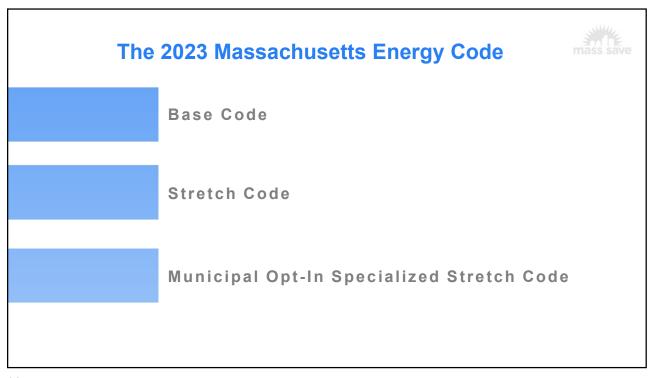
Which of the following best describes your field of work?

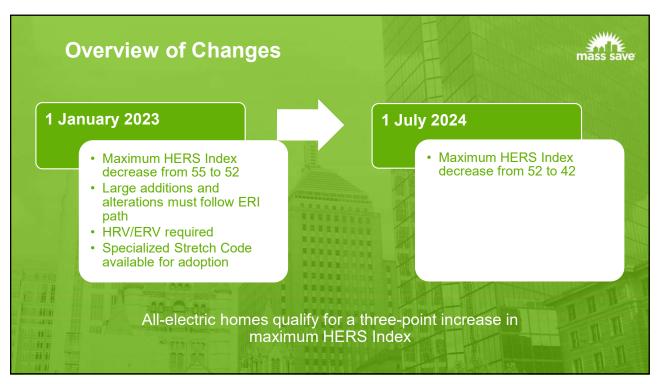
- A. Builder
- B. Architect
- C. Code Official
- D. HERS Rater
- E. Passive House Consultant

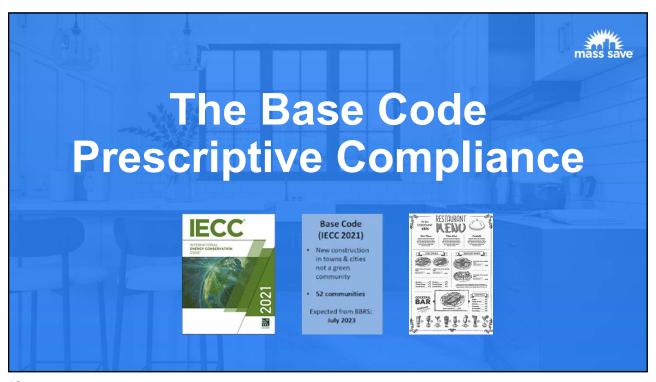












MA Base Energy Code

The Base Energy Code is...

- The default statewide energy code
- Based on the 2021 IECC (Currently based on 2018 IECC)
- Provides a base level of energy savings
- Found in Chapter 13: Energy Efficiency Amendments of the MA State Building Code (CMR 780)

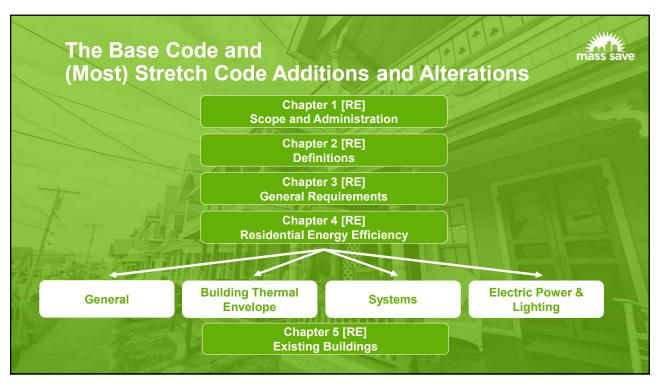




The Base Code and (Most) Stretch Code Additions & Alterations

- The Prescriptive Path is only available for:
 - Base Code projects
 - Stretch Code additions (except additions ≥ 1,000 sqft or ≥ 100% of existing building area)
 - Stretch Code alterations (except Level 3 alterations ≥ 1,000 sqft or ≥ 100% of existing building area.)
- The provisions for these projects come from the 2021 IECC with Massachusetts amendments
- There are no changes to the available envelope compliance sub-paths: U-factor table, R-value, and Total UA Alternative (i.e., REScheck)
- Significant increases in R-values for above-grade walls and ceilings

15



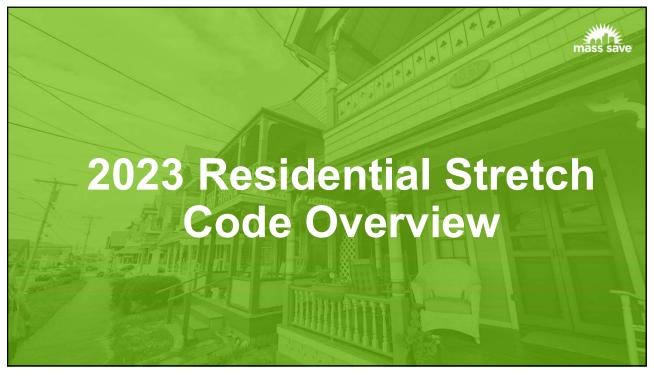
Cother Compliance Options for Base Code Energy Rating Index Method PHIUS or PHI HERS Index PHIUS or PHI PRASSIVE House Institute ENERGY STAR Homes certification is no longer a compliance option

Other Compliance Options for Base Code

	2018 IECC	2021 IECC
FENESTRATION U-FACTOR	0.30	0.30
SKYLIGHT U-FACTOR	0.55	0.55
GLAZED FENESTRATION SHGC	NR	0.40
CEILING R-VALUE	49	60
WOOD FRAME WALL R-VALUE	20 or 13+5	30 or 20+5ci or 13+10ci or 0+20ci
MASS WALL R-VALUE	13/17	13/17
FLOOR R-VALUE	30	30
BASEMENT WALL R-VALUE	15/19	15ci or 19 or 13+5ci
SLAB R-VALUE & DEPTH	10, 2ft.	10ci and 4'
CRAWL SPACE WALL R-VALUE	15/19	15ci or 19 or13+5ci

Note: These minimum R-values and maximum U-factors are NOT applicable to ERI or Passive House







Green Communities Act

- · Passed by the MA Legislature and signed into law in 2009
- Requires the Program Administrators to submit EE plans every 3 years – must be approved by the Dept. of Public Utilities
- Requires adoption of the International Energy Conservation Code and subsequent updating to the latest version within one year of its publication
- Created the Energy Efficiency Advisory Council of DOER
- · Created the Green Communities Program
 - Provides \$10 million per year statewide in technical and financial help to municipalities to promote energy efficiency and the financing, siting and construction of renewable alternative energy facilities.
 - Municipalities must adopt the Stretch Energy Code and meet a variety of other energy efficiency policies.

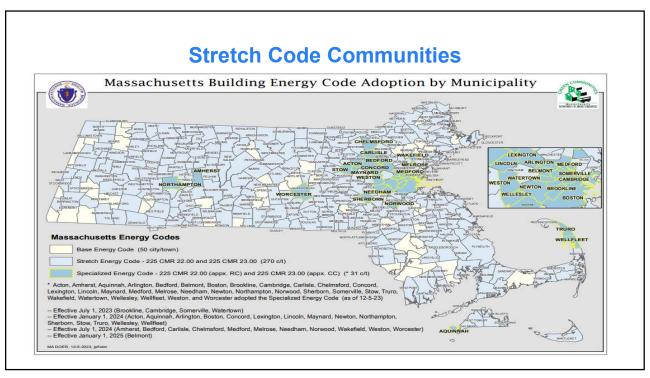
21

MA Stretch Energy Code

The residential Stretch Energy Code...

- Is developed by the MA Department of Energy Resources (DOER)
- Results in greater energy savings than the Base Energy Code
- Requires new homes and large additions and alterations to receive a HERS Rating or Passive House certification
- Requires compliance with 2021 IECC "mandatory" provisions (Passive House excluded)
- Is adopted at the level of the local jurisdiction





Poll Question #3

The HERS score for mixed fuel changes to 42 on what date?

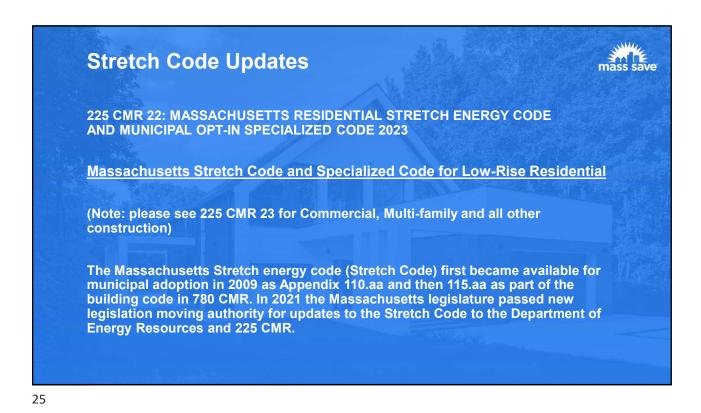
A. January 1, 2024

B. July 1, 2024

C. June 1, 2023

D. July 31, 2023





Overview

1 Jan. 2023
Maximum HERS Index decrease from 55 to 52
Large additions and alterations must follow ERI path
HRV/ERV required
Specialized Stretch Code available for adoption

Maximum HERS
Index decrease from 52 to 42

1 July 2024

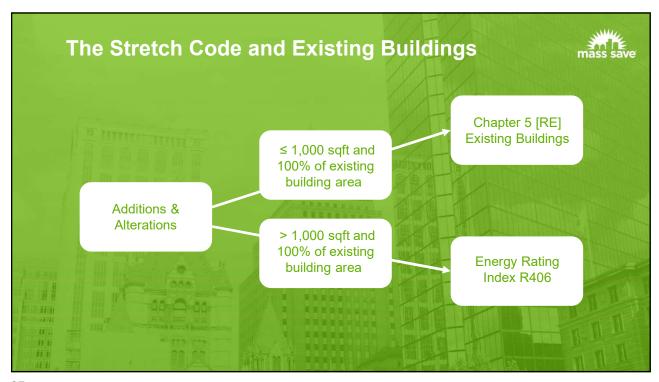


Table R406.5 Maximum Energy Rating Index

	New Construction	New Construction	Major Alterations, Additions, and
Clean Energy Application	Starts January 1, 2023, until June 30,		Changes, of use
	2024	After July 1, 2024	Starts January 1, 2023
Mixed-Fuel Building	52	42	52
Solar Electric Generation*	55	42	55
All-Electric Building	55	45	55
Solar Electric* and All-Electric Building	58	45	58

^{*}Solar Electric Generation = Solar photovoltaic array rated at 4kW or higher







R401 Scope Compliance Options for Stretch Code

New Construction

R401.2.2 Passive House

 The Passive House Building Certification Option requires compliance with Section R405 and R404.4.

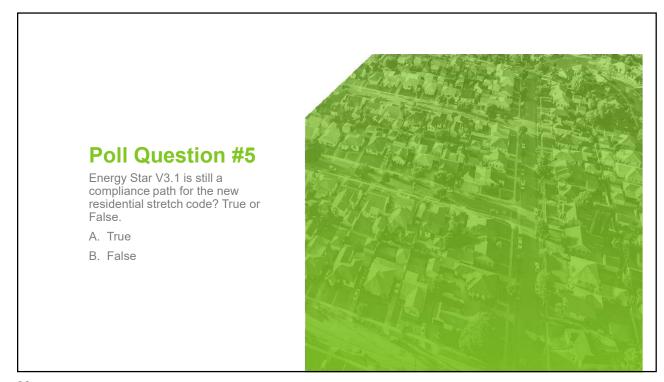
R401.2.3 Energy Rating Index

The Energy Rating Index (ERI)
 Option requires compliance with
 Section R406, R403.6 and R404.4.

R401.2.4 Appendix RC Opt-In Stretch Code

 Residential Buildings and dwelling units covered by this chapter may elect to comply with the requirements of IECC Appendix RC and R404 as amended.











Passive House Building Certification Option

- Projects may document compliance with either PHIUS certification or PHI certification.
- Must use the most recent version of the software for the Passive House approach

R405.2

R405.3







37

PHIUS/PHI Requirements for Permit Applications



Documentation
WUFI Passive or other PHIUS approved software

PHIUS

- A PHIUS 2021 (or newer) Verification Report which demonstrates project compliance
- A CPHC verification report reflecting plans submitted.
- Project registration from PHIUS or Design certification letter.

Documentation
If using PHI Passive House software

PHI

- A PHPP compliance report which demonstrates project compliance with current PHI performance requirements
- Certified Passive House Consultant/Designer compliance report accurately reflect the plans submitted; are "based on plans"
- Evidence of project registration from PHI a Certified Passive House Certifier. OR
- A Design Certification Letter from a Certified Passive House Certifier.

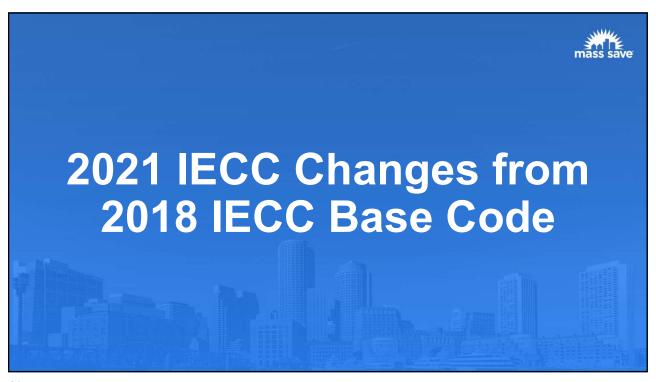


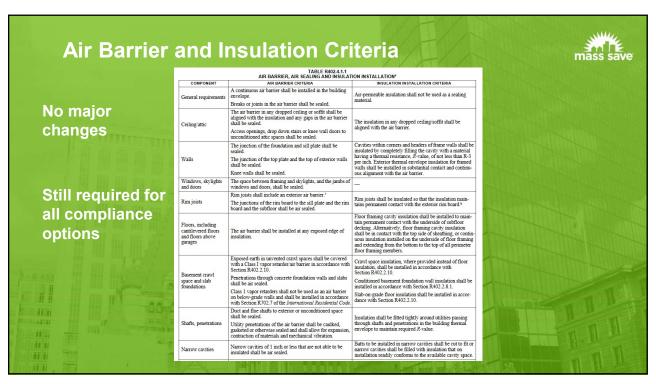


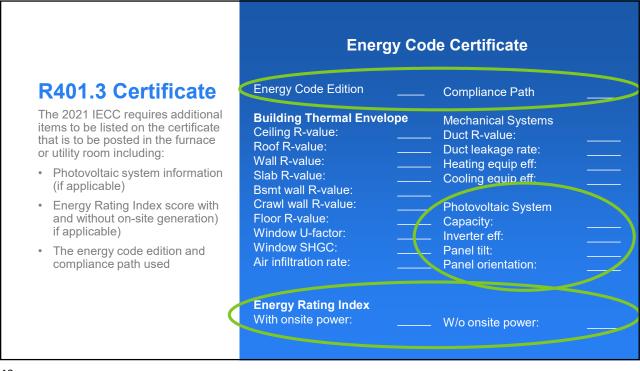
Mandatory Requirements Overview

- Certificate (R401.3)
- Air Leakage (R402.4)
- Maximum fenestration Ufactor and SHGC (R402.5)
- Controls (R403.1)
- Heat pump supplementary heat (R403.1.2)
- Duct sealing (R403.3.2)
- Duct testing (R403.3.3)
- Building cavities (R403.3.5)
- Mechanical system pipe insulation (R403.4)
- Heated water circulation and temperature maintenance system (R403.5.1)

- · Hot water pipe insulation (R403.5.3)
- Mechanical ventilation (R403.6)
- Equipment sizing and efficiency rating (R403.7)
- System serving multiple dwelling units (R403.8)
- Snow melt and ice system controls (R403.9)
- Pools and permanent spas (R403.10)
- Portable spas (R403.11)
- Lighting equipment (404.1)



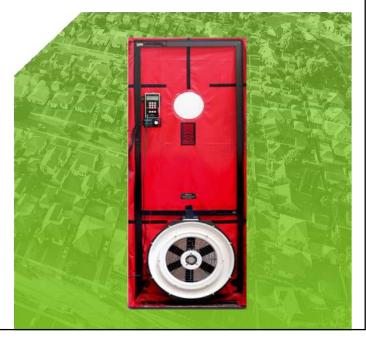






Air Leakage Testing

- Max ACH50 for Prescriptive Option
 - \circ CZs 3-8 = 3.0
- Energy Rating Index (ERI) Option
 - Max ACH50 for all CZs = 5.0



45

Air Leakage Testing



Air leakage per square foot of enclosure area may be used in lieu of ACH50 for:

- Attached single- and multiple-family building dwelling units
- Buildings or dwelling units ≤ 1,500 square feet

Maximum leakage rate = 0.30 cfm per sf

DWELLING UNIT ENCLOSURE AREA. The sum of the area of ceilings, floors, and walls separating a dwelling unit's conditioned space from the exterior or from adjacent conditioned or unconditioned spaces. Wall height shall be measured from the finished floor of the dwelling unit to the underside of the floor above.

Ducts in Floors and Exterior Walls

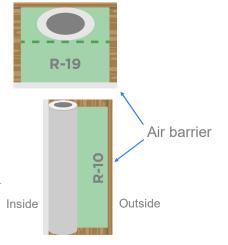
Ducts, floors, and exterior walls that are a part of the thermal envelope **can be considered in conditioned space** when certain criteria are met. *This section does NOT apply to the ERI path.*

Ducts in floors over unconditioned space

- A continuous air barrier is installed between the unconditioned space and the duct
- 2. Floor insulation is installed per R402.2.7 found under Specific Insulation Requirements
- 3. At least R-19 insulation installed separating the duct from the unconditioned space for the full cavity width

Ducts in exterior walls

- A continuous air barrier is installed between the unconditioned space and the duct
- 2. Minimum R-10 insulation separating the duct from the outside for the full cavity width
- 3. The remainder of the cavity is filled with insulation



47



Duct Leakage Testing

Duct leakage testing is required *regardless* of duct and air handler location

No exceptions for systems entirely within the thermal envelope

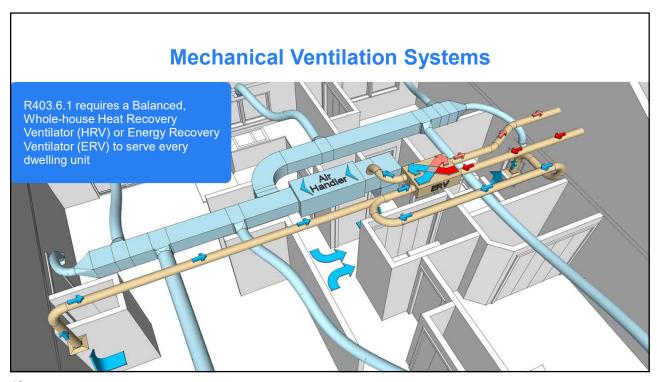
Testing standards added

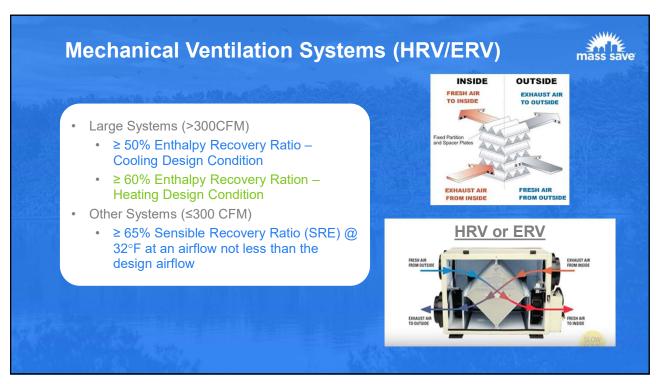
- · ANSI/RESNET/ICC 380 or
- ASTM E1554

Prescriptive leakage limits

- 4 cfm/100 sf with air handler installed
- 3 cfm/100 sf without air handler installed
- · 8 cfm/100 sf when entire system is inside

Limits do not apply to ERI path





Mechanical Ventilation System Testing

Mechanical ventilation systems must be tested and verified to achieve minimum required ventilation rate

- This includes whole-house and local ventilation systems
- Exception: Kitchen range hoods ducted to the outside with 6-inch or larger duct and not more than one 90-degree elbow or equivalent.

Testing in accordance with the manufacturer's instructions, flow hood or box, flow grid or other airflow measuring device.



51

Poll Question #6

HRV/ERV Systems are balanced systems. True or False.

A. True

B. False



2021 IECC Changes

Electrical Power and Lighting Systems R404.1

- 100% High Efficacy lighting is required in all sockets
- Exceptions Appliance lighting



53



Exterior Lighting Power

Exterior lighting for multifamily buildings must comply with the commercial provisions of the IECC (Lighting Power Allowance).

Exceptions

- · Detached two-family dwellings
- Townhouses
- Solar-powered lamps not connected to any electrical service
- Luminaires controlled by a motion sensor
- Lamps and luminaires that comply with Section R404.1 (high-efficacy light sources)

High-efficacy light sources:

- Lamps with at least 65 lumens per watt
- Luminaires with at least 45 lumens per watt



Interior Lighting Controls

Dimmers, occupant sensors, or controls built into the fixture

Exceptions:

Bathrooms

Hallways

Exterior lighting fixtures

Lighting designed for safety or security

Performance Systems Development

Performance Systems Development



R401.2.5 Additional Energy Efficiency

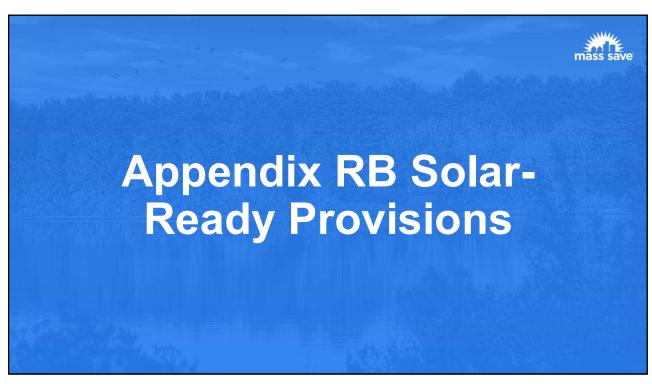
R40125

- Buildings complying with the Prescriptive Compliance Option must choose two packages from R408.2. (Not applicable to stretch code)
- 2. Buildings electing to be *all-electric* must meet the HVAC and DHW efficiencies of R408.2.2 and R408.2.3.

R408.2

- 1. Enhanced envelope performance option (R408.2.1)
- 2. More efficient HVAC equipment performance option (R408.2.2)
- 3. Reduced energy use in service water-heating option (R408.2.3)
- More efficient duct thermal distribution system option (R408.2.4)
- Improved air sealing and efficient ventilation system option (R408.2.5)

57



RB101 Scope

RB101.1 General

 These provisions shall be applicable for all R-use buildings new construction, except additions 1,000 sqft and under.

Exceptions

 Buildings and dwelling units complying with Appendix RC: Sections RC102, Zero energy pathway or RC105, more than 70 of roof shaded



59

Section RB102

General Definition Solar-Ready Zone

 A section or sections of the roof or building overhang designated and reserved for the future installation of a solar photovoltaic or solar thermal system





Appendix RB: Solar-Ready Provisions

New in 2021:

Applies to all R-use buildings 3 stories and below shading

- The solar-ready zone shall be set back from any permanently affixed object, such as a chimney on the building that is located south, east, or west of the solar-ready zone
- · Setback must be at least 2X the object's height
- Objects may include taller portions of the building, parapets, chimneys, antennas, signage, rooftop equipment, trees and roof plantings

Capped roof penetration sleeve

- A capped roof penetration sleeve shall be provided adjacent to a solar-ready zone located on a roof slope of not greater than 1 in 12.
- Sleeve shall be sized to accommodate the future photovoltaic system conduit, but not less than 1.25" in diameter

61



R404.4 Wiring for Electric Vehicle Charging Spaces

("EV Ready Spaces")

EV Ready Spaces shall be provided in accordance with Table R404.4

- The dedicated branch circuit shall be identified as "EV READY" in the service panel or subpanel directory, and the termination location shall be marked as "EV READY."
- The circuit shall terminate in a NEMA receptacle, outlet or a Society of Automotive Engineers (SAE) standard J1772 electrical connector.



63

EV Ready Spaces

Table R404.4 EV Ready Space Requirements

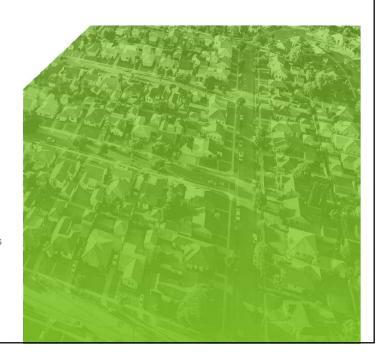
Type of Building	Number of spaces	Wiring Requirement
1 & 2 Family Dwellings and Townhomes	At least one EV Ready Space per dwelling unit	50 Amp circuit provided
All other R-use Buildings	At least 20% of spaces	40-amp, 208/240-volt circuit with a minimum capacity of 9.6 kVA

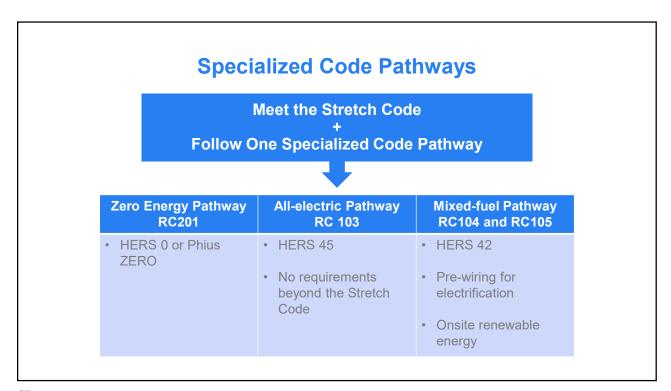


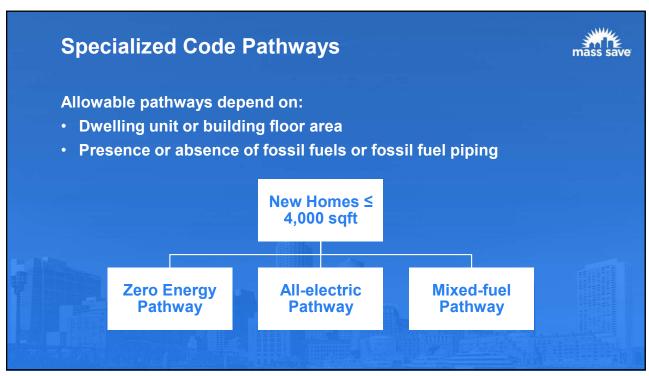
Municipal Specialized Opt-In Code

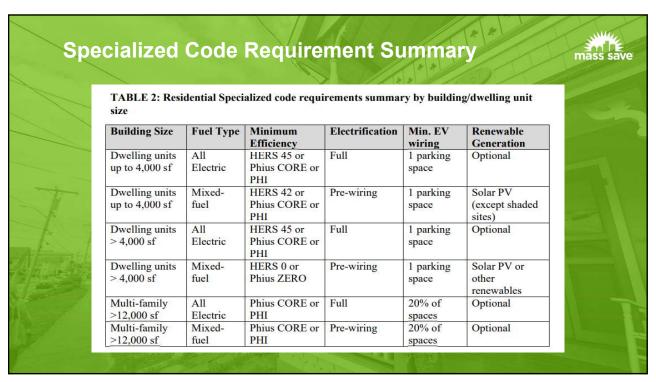
The Specialized Stretch Code...

- Includes net-zero building performance standards
- Is designed to achieve MA GHG emissions limits
- Requires compliance with the Stretch Code
- Requires pre-wiring for future electrification of space and water heating for homes with fossil fuels
- Is adopted at the local level but is NOT required for participation in Green Communities













Residential New Construction Low Rise New Construction



- 1-4 unit homes and 5+ unit multi-family ≤ 3 Stories and residential-metered heat
- Enrollment via program-approved HERS rater

All-Electric Homes

- Single Family and 2-4 unit new construction homes
- All-Electric heating, cooling, water heating and cooking
- **Enrollment via program-approved HERS rater**

Renovations & Additions

- 1-4 unit homes and 5+ unit multi-family ≤ 3 Stories and residential-metered heat
- Major renovations & large additions
- Enrollment via program-approved HERS rater

Residential New Construction



High Rise New Construction

- 4+ stories and 5+ units with residential-metered heat [or] all multi-family buildings with master-metered heat
- Enrollment via program Account Manager

Passive House

- New Construction multi-family buildings of 5+ units pursuing Passive House Certification (PHI or PHIUS)
- Enrollment via program Account Manager

Passive House & All-Electric Homes Training

- Enrollment online via Energy Efficiency Learning Center
- 50% cost reimbursement upon completion of Passive House professional accreditations (PHI or PHIUS)

73

Classroom Sign In

Don't forget! You must sign in to receive credit



RESNET Credit

For RESNET PDHs you must complete this quiz with a score of at least 70%

https://learn.psdconsulting.com?KeyN ame=B.ltmOgu4Jp-yCpkzflJ

75

Energy Code Support

Questions about the energy code?





Energy Code Support Hotline:

855-757-9717

Energy Code Support Email:

energycodesma@psdconsulting.com

