**Whole Building Streamlined Design Phase Assistance**

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
|  |  | |  | |  | | | |  | |
| **Project Team** | | | | | | | | | | |
|  | **Name** | | | | | | **Email** | | | |
| **Customer:** | Click or tap here to enter text. | | | | | | Click or tap here to enter text. | | | |
| **Electric Sponsors:** | Click or tap here to enter text. | | | | | | Click or tap here to enter text. | | | |
| **Gas Sponsors:** | Click or tap here to enter text. | | | | | | Click or tap here to enter text. | | | |
| **PA’s Technical Consultant:** | Click or tap here to enter text. | | | | | | Click or tap here to enter text. | | | |
| **Architect:** | Click or tap here to enter text. | | | | | | Click or tap here to enter text. | | | |
| **Mechanical Engineer:** | Click or tap here to enter text. | | | | | | Click or tap here to enter text. | | | |
| **Electrical Engineer:** | Click or tap here to enter text. | | | | | | Click or tap here to enter text. | | | |
| **General Contractor:** | Click or tap here to enter text. | | | | | | Click or tap here to enter text. | | | |
| **Commissioning Agent:** | Click or tap here to enter text. | | | | | | Click or tap here to enter text. | | | |
|  |  | |  | |  | | | |  | |
| **Project Info** | | | | | | | | | | |
| **Project Name:** | Click or tap here to enter text. | | | | | | | | | |
| **Charrette Date:** | Click or tap to enter a date. | | | | | | | | | |
| **Interim Design Review Date:** | Click or tap to enter a date. | | | | | | | | | |
| **[Full address[[1]](#footnote-1):](file:///C:\\Users\\mcgovlz\\AppData\\Local\\Microsoft\\Windows\\INetCache\\Content.MSO\\B74B2719.xlsx" \l "RANGE!A35)** | Click or tap here to enter text. | | | | | | | | | |
| **Design schedule:** | *100% SDs* | | | *100% DDs* | | *100% CDs* | | | | *Construction Completion* |
| *Date:* | Click or tap to enter a date. | | | Click or tap to enter a date. | | Click or tap to enter a date. | | | | Click or tap to enter a date. |
| **Facility type:** | Click or tap here to enter text. | | | | | | | | | |
| **Total project area (sf):** | Click or tap here to enter text. | | | | | | | | | |
| **New construction or renovation:** | New Construction  Renovation Addition | | | | | | | | | |
| **Energy code followed by project:** | Click or tap here to enter text. | | | | | | | | | |
| **Typical Schedule Use:** | Click or tap here to enter text. | | | | | | | | | |
| **Heating Fuel source(s):** | Electric  Natural Gas Propane  #2 Oil #6 Oil | | | | | | | | | |
|  | Other (*please specify*): | | | | | | Click or tap here to enter text. | | | |  |
| **Certification Goals (ZNE, LEED):** | Click or tap here to enter text. | | | | | | | | | |
| **Site EUI Targets:** | *Baseline:* | Click or tap here to enter text. | | | *Proposed:* | | | Click or tap here to enter text. | | |
| **Other important considerations:** | Core and Shell  Fit out  Campus/District Plant | | | | | | | | | |
|  | | | | |  | | | |  | |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
|  | **Energy Efficiency Recommendations** | | | | |
| **#** | **ECM** |  | | | |
| **1** | Click or tap here to enter text. | *Charrette Discussion* | **Design Target** | | **Mass Save Proposed Recommendations** |
| Click or tap here to enter text. | | Click or tap here to enter text. |
| *Mid Design Review* | **Meets Mass Save Proposed Rec** | **Potential (low/medium/high)** | **Notes and Recommendations** |
| Yes  No | Click or tap here to enter text. | Click or tap here to enter text. |
| **2** | Click or tap here to enter text. | *Charrette Discussion* | **Design Target** | | **Mass Save Proposed Recommendations** |
| Click or tap here to enter text. | | Click or tap here to enter text. |
| *Mid Design Review* | **Meets Mass Save Proposed Rec** | **Potential Savings (low/medium/high)** | **Notes and Recommendations** |
| Yes  No | Click or tap here to enter text. | Click or tap here to enter text. |
| **3** | Click or tap here to enter text. | *Charrette Discussion* | **Design Target** | | **Mass Save Proposed Recommendations** |
| Click or tap here to enter text. | | Click or tap here to enter text. |
| *Mid Design Review* | **Meets Mass Save Proposed Rec** | **Potential Savings (low/medium/high)** | **Notes and Recommendations** |
| Yes  No | Click or tap here to enter text. | Click or tap here to enter text. |
| **4** | Click or tap here to enter text. | *Charrette Discussion* | **Design Target** | | **Mass Save Proposed Recommendations** |
| Click or tap here to enter text. | | Click or tap here to enter text. |
| *Mid Design Review* | **Meets Mass Save Proposed Rec** | **Potential Savings (low/medium/high)** | **Notes and Recommendations** |
| Yes  No | Click or tap here to enter text. | Click or tap here to enter text. |
| **5** | Click or tap here to enter text. | *Charrette Discussion* | **Design Target** | | **Mass Save Proposed Recommendations** |
| Click or tap here to enter text. | | Click or tap here to enter text. |
| *Mid Design Review* | **Meets Mass Save Proposed Rec** | **Potential Savings (low/medium/high)** | **Notes and Recommendations** |
| Yes  No | Click or tap here to enter text. | Click or tap here to enter text. |

2 Potential Savings represents percent energy savings of specific measure: low≈5-10%, med≈10-20%, high≈+20%

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **#** | **ECM** |  | | | |
| **6** | Click or tap here to enter text. | *Charrette Discussion* | **Design Target** | | **Mass Save Proposed Recommendations** |
| Click or tap here to enter text. | | Click or tap here to enter text. |
| *Mid Design Review* | **Meets Mass Save Proposed Rec** | **Potential (low/medium/high)** | **Notes and Recommendations** |
| Yes  No | Click or tap here to enter text. | Click or tap here to enter text. |
| **7** | Click or tap here to enter text. | *Charrette Discussion* | **Design Target** | | **Mass Save Proposed Recommendations** |
| Click or tap here to enter text. | | Click or tap here to enter text. |
| *Mid Design Review* | **Meets Mass Save Proposed Rec** | **Potential Savings (low/medium/high)** | **Notes and Recommendations** |
| Yes  No | Click or tap here to enter text. | Click or tap here to enter text. |
| **8** | Click or tap here to enter text. | *Charrette Discussion* | **Design Target** | | **Mass Save Proposed Recommendations** |
| Click or tap here to enter text. | | Click or tap here to enter text. |
| *Mid Design Review* | **Meets Mass Save Proposed Rec** | **Potential Savings (low/medium/high)** | **Notes and Recommendations** |
| Yes  No | Click or tap here to enter text. | Click or tap here to enter text. |
| **9** | Click or tap here to enter text. | *Charrette Discussion* | **Design Target** | | **Mass Save Proposed Recommendations** |
| Click or tap here to enter text. | | Click or tap here to enter text. |
| *Mid Design Review* | **Meets Mass Save Proposed Rec** | **Potential Savings (low/medium/high)** | **Notes and Recommendations** |
| Yes  No | Click or tap here to enter text. | Click or tap here to enter text. |
| **10** | Click or tap here to enter text. | *Charrette Discussion* | **Design Target** | | **Mass Save Proposed Recommendations** |
| Click or tap here to enter text. | | Click or tap here to enter text. |
| *Mid Design Review* | **Meets Mass Save Proposed Rec** | **Potential Savings (low/medium/high)** | **Notes and Recommendations** |
| Yes  No | Click or tap here to enter text. | Click or tap here to enter text. |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **#** | **ECM** |  | | | |
| **11** | Click or tap here to enter text. | *Charrette Discussion* | **Design Target** | | **Mass Save Proposed Recommendations** |
| Click or tap here to enter text. | | Click or tap here to enter text. |
| *Mid Design Review* | **Meets Mass Save Proposed Rec** | **Potential (low/medium/high)** | **Notes and Recommendations** |
| Yes  No | Click or tap here to enter text. | Click or tap here to enter text. |
| **12** | Click or tap here to enter text. | *Charrette Discussion* | **Design Target** | | **Mass Save Proposed Recommendations** |
| Click or tap here to enter text. | | Click or tap here to enter text. |
| *Mid Design Review* | **Meets Mass Save Proposed Rec** | **Potential Savings (low/medium/high)** | **Notes and Recommendations** |
| Yes  No | Click or tap here to enter text. | Click or tap here to enter text. |
| **13** | Click or tap here to enter text. | *Charrette Discussion* | **Design Target** | | **Mass Save Proposed Recommendations** |
| Click or tap here to enter text. | | Click or tap here to enter text. |
| *Mid Design Review* | **Meets Mass Save Proposed Rec** | **Potential Savings (low/medium/high)** | **Notes and Recommendations** |
| Yes  No | Click or tap here to enter text. | Click or tap here to enter text. |
| **14** | Click or tap here to enter text. | *Charrette Discussion* | **Design Target** | | **Mass Save Proposed Recommendations** |
| Click or tap here to enter text. | | Click or tap here to enter text. |
| *Mid Design Review* | **Meets Mass Save Proposed Rec** | **Potential Savings (low/medium/high)** | **Notes and Recommendations** |
| Yes  No | Click or tap here to enter text. | Click or tap here to enter text. |
| **15** | Click or tap here to enter text. | *Charrette Discussion* | **Design Target** | | **Mass Save Proposed Recommendations** |
| Click or tap here to enter text. | | Click or tap here to enter text. |
| *Mid Design Review* | **Meets Mass Save Proposed Rec** | **Potential Savings (low/medium/high)** | **Notes and Recommendations** |
| Yes  No | Click or tap here to enter text. | Click or tap here to enter text. |

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| **#** | **ECM** |  | | | |
| **16** | Click or tap here to enter text. | *Charrette Discussion* | **Design Target** | | **Mass Save Proposed Recommendations** |
| Click or tap here to enter text. | | Click or tap here to enter text. |
| *Mid Design Review* | **Meets Mass Save Proposed Rec** | **Potential (low/medium/high)** | **Notes and Recommendations** |
| Yes  No | Click or tap here to enter text. | Click or tap here to enter text. |
| **17** | Click or tap here to enter text. | *Charrette Discussion* | **Design Target** | | **Mass Save Proposed Recommendations** |
| Click or tap here to enter text. | | Click or tap here to enter text. |
| *Mid Design Review* | **Meets Mass Save Proposed Rec** | **Potential Savings (low/medium/high)** | **Notes and Recommendations** |
| Yes  No | Click or tap here to enter text. | Click or tap here to enter text. |
| **18** | Click or tap here to enter text. | *Charrette Discussion* | **Design Target** | | **Mass Save Proposed Recommendations** |
| Click or tap here to enter text. | | Click or tap here to enter text. |
| *Mid Design Review* | **Meets Mass Save Proposed Rec** | **Potential Savings (low/medium/high)** | **Notes and Recommendations** |
| Yes  No | Click or tap here to enter text. | Click or tap here to enter text. |
| **19** | Click or tap here to enter text. | *Charrette Discussion* | **Design Target** | | **Mass Save Proposed Recommendations** |
| Click or tap here to enter text. | | Click or tap here to enter text. |
| *Mid Design Review* | **Meets Mass Save Proposed Rec** | **Potential Savings (low/medium/high)** | **Notes and Recommendations** |
| Yes  No | Click or tap here to enter text. | Click or tap here to enter text. |
| **20** | Click or tap here to enter text. | *Charrette Discussion* | **Design Target** | | **Mass Save Proposed Recommendations** |
| Click or tap here to enter text. | | Click or tap here to enter text. |
| *Mid Design Review* | **Meets Mass Save Proposed Rec** | **Potential Savings (low/medium/high)** | **Notes and Recommendations** |
| Yes  No | Click or tap here to enter text. | Click or tap here to enter text. |

1. [Please indicate full and detailed address including: number, street, city, and zip code.](file:///C:\\Users\\mcgovlz\\AppData\\Local\\Microsoft\\Windows\\INetCache\\Content.MSO\\B74B2719.xlsx" \l "RANGE!A19) [↑](#footnote-ref-1)