2013 MA Cool Smart Residential Rebate Application

Offer valid on equipment purchased and installed between **January 1, 2013—December 31, 2013** (subject to funding availability). **All submissions must be postmarked by January 31, 2014**

Rebates (check all that apply)	# of units	Qualifying Products	SEER[1]	EER[2]	HSPF[3]
☐ $150	_____	Central AC/Air Source Heat Pump	≥ 14.5	≥ 12	≥ 8.2
☐ $300	_____	Central AC/Air Source Heat Pump	≥ 15	≥ 12.5	≥ 8.5
☐ $500	_____	Central AC/Air Source Heat Pump	≥ 16	≥ 13	≥ 8.5
☐ $150	_____	*Ductless Mini-Split Heat Pump	≥ 16	≥ 12	≥ 8.2
☐ $300	_____	*Ductless Mini-Split Heat Pump	≥ 19	≥ 12.5	≥ 10
☐ $500	_____	*Ductless Mini-Split Heat Pump	≥ 20	≥ 13	≥ 10

**Ductless Mini-Split cooling only units are not eligible. [1]SEER—Seasonal Energy Efficiency Ratio. [2]EER—Energy Efficiency Ratio is a measure of instantaneous cooling efficiency. [3]HSPF—Heating Seasonal Performance Factor. AHRI SEER and EER rating of outdoor condenser and indoor coil working together. Rounding up of SEER/EER ratings is not acceptable.*

Ask your Contractor for a Quality Installation Verification Test.

Have your ducted air source Heat Pump or Central AC equipment installed and properly tested by a COOL SMART trained participating contractor and receive a separate $150 check.

See page 2 for complete details.

TO RECEIVE YOUR REBATE CHECK BY MAIL, FOLLOW THESE STEPS

1) Purchase and install an ENERGY STAR® qualifying product at a property with an active residential electric account with one of the participating utilities or energy efficiency service providers.

2) Obtain your contractor's invoice with equipment make, coil and condenser model numbers, size in tons, date and location of installation and total installation cost. *(all items required)*

3) Mail the following **required documents** to the address on the right.

- **a.** This application, completed accurately and legibly.
- **b.** Contractor's invoice showing required information and proof of purchase.
- **c.** Copy of "ACCA approved version 8 Manual J" Load (Sizing) Calculation (*load calculation not required for mini-splits*)
- **d.** Copy of the AHRI Certificate. Visit **www.ahridirectory.org** or contact your heating and air conditioning contractor to obtain a copy.
- **e.** Copy of your most recent electric utility bill.

(!) IMPORTANT: *Photocopy your entire submission for your records. You could be required to mail these photocopies.*

Send completed application with all corresponding documentation to:

COOL SMART (MA)
Offer # H045500
PO Box 130013
El Paso, TX 88513-0013

Please allow 6-8 weeks for processing. To review the status of your application or to ask questions, call **1-877-333-8153** or visit **www.smartenergy-zone.com/coolsmart**

RESIDENTIAL CUSTOMER INFORMATION (check one) ☐ NSTAR Electric ☐ National Grid ☐ Western Massachusetts Electric Co ☐ Cape Light Compact ☐ Unitil

Customer Name: John Smith		Residential Electric Account Number: 1234567890	
Installation Address: 50 Washington Street	Installation City: Westborough	State: MA	Installation Zip Code: 01581
Home Phone: (555) 555-1234	Business Phone:	E-mail Address: info@mycoolsmart.com	

PAYEE INFORMATION/MAIL REBATE TO ☐ Same as Account Holder

(If payee information is different from account holder information and the electric utility provider is National Grid, additional processing time will be needed for payee verification.)

Payee/Company Name:		Tax I.D. Number *(if owner is incorporated and rebate is over $600):*	
Mailing Street Address:	City:	State:	Zip Code:
Contact Person:	E-mail Address:		Telephone:

CONTRACTOR INFORMATION (Contractor Questions: Call 1-800-473-1105 or e-mail info@mycoolsmart.com)

Company Name:		Contact Person:	
Address:	City:	State:	Zip Code:
Telephone:	E-mail Address:	Is technician NATE Certified? *(not required for rebate eligibility)* ☐ Yes ☐ No	

NEW EQUIPMENT INSTALLED (to be completed by contractor) ☐ MA Residential New Construction Program ☐ New Construction ☐ Replacement system ☐ Adding cooling to existing ductwork ☐ New or additional ductwork and air conditioning ☐ Replaced failed equipment

1	Install Date: *(MM/DD/YYYY)*	AHRI Ref. #:
	Quality Installation Verification Test Performed? ☐ Yes ☐ No ☐ Pending	
2	Install Date: *(MM/DD/YYYY)*	AHRI Ref. #:
	Quality Installation Verification Test Performed? ☐ Yes ☐ No ☐ Pending	
3	Install Date: *(MM/DD/YYYY)*	AHRI Ref. #:
	Quality Installation Verification Test Performed? ☐ Yes ☐ No ☐ Pending	

I certify that all information above is correct to the best of my knowledge and that I adhere to all terms and conditions of this rebate.

Customer Signature: Date: *(MM/DD/YYYY)*

GJD

EXAMPLE

2013 MA Residential Cool Smart Program

Terms and Conditions

ENERGY STAR® EQUIPMENT REQUIREMENTS

System Requirements: All rebated central air conditioning (A/C) units/systems or electric air source heat pumps must be ENERGY STAR qualified, listed with and certified by the Air Conditioning, Heating, and Refrigeration Institute (AHRI), and meet the program SEER, EER and HSPF requirements (see table on page 1). The A/C condenser and the evaporative coil must be new and replaced together. The condenser and coil are separate components in a split A/C or heat pump system, but for rebate purposes, are considered one unit. For ductless mini-split heat pump systems, for rebate purposes, the unit consists of outdoor condenser and indoor unit(s). All units must have a TXV or EXV to qualify for rebate.

Sizing: Load calculation requires proper design temperatures for area, and unit installed must be within ½ ton of calculation. Load calculation is a code requirement in MA.

Proof of Purchase: A copy of the customer's invoice itemizing the purchased equipment must accompany each rebate application form. The invoice must indicate the equipment type, size, make, model, name of purchaser, installation date and location, date of purchase and total installed cost.

Information Sources to Verify ENERGY STAR Equipment: SEER, EER and HSPF ratings (for heat pumps only) for condenser, evaporator and air handler (if applicable) must be provided. Both the Consortium for Energy Efficiency (ceehvacdirectory.org) and the AHRI directory (ahridirectory.org or call 703-600-0384) web sites list SEER and EER values. AHRI also provides AHRI numbers. Manufacturer's spec sheets may be accepted ONLY if equipment is not yet AHRI rated and ONLY if AHRI listing is pending.

Owner's Certification: Owner certifies that he/she has purchased and installed the equipment listed on this application at the defined location. Owner agrees that all information is true and that he/she has conformed to all offer and equipment requirements listed. Owner has verified that the units(s) listed on this application have been installed or serviced correctly. There are no unusual noises or vibrations and all controls have been calibrated. Owner or owner's representative has been instructed on how to operate and maintain this equipment and has received all necessary operation and maintenance manuals provided by the manufacturer with the new unit(s).

GENERAL REQUIREMENTS

Time Limit: Qualifying units for equipment rebate must be purchased and installed between January 1, 2013 and December 31, 2013. Applications must be postmarked by January 31, 2014. For new construction only, extension of 2013 offers up to the end of 2014 must be requested and approved in 2013. Program is subject to change without prior notice, including rebates and incentive levels.

Geographic Requirements: Offers valid only for residential electric customers in MA where COOL SMART is offered by Cape Light Compact, National Grid, NSTAR Electric, Unitil and Western Massachusetts Electric Co.

Application Form: This application must be filled out completely, truthfully, and accurately. The customer or contractor must date and submit the completed application along with all required documentation for specific rebates and/or incentives. By submitting the rebate application, the customer and contractor agree to abide by these Terms and Conditions.

Payments: From the time the application is processed and approved, please allow 6–8 weeks for payment. Payment processing will take longer if information or documentation are missing from the application.

Voluntary Quality Installation Verification Rebate: Qualifying equipment must be installed and properly tested by a COOL SMART trained participating contractor listed on www.MassSave.com. The additional rebate applies to each system tested and will be mailed separately from the equipment rebate. Contractor must verify proper refrigerant charge and operating capacity of the unit. Test conditions must be 60°F+ Outdoor (not raining), 65+F Indoor Dry Bulb / 55F+ Indoor Wet Bulb Temperatures and cannot be performed after October 15th, 2013. **Ductless Mini-Split systems are not eligible for this additional $150 rebate.**

Approval and Verification: Sponsors reserve the right to verify and to have reasonable access to the residence to inspect the HVAC system installed prior to issuing rebates; this right to access extends up to one year after date of application, even if rebates have been paid.

Tax Liability: Sponsors will not be responsible for any tax liability that may be imposed on the customer or contractor as a result of the payment of rebates.

Endorsement: Sponsors do not endorse any particular manufacturer, product, system design, or technology in promoting these offers.

Warranties: SPONSORS DO NOT WARRANT THE PERFORMANCE OF INSTALLED OR SERVICED EQUIPMENT, EXPRESSLY OR IMPLICITLY. Program sponsors make no warranties or representations of any kind, whether statutory, expressed, or implied, including, without limitations, warranties or merchantability or fitness for a particular purpose regarding the HVAC equipment or services provided by a manufacturer or vendor. Contact your contractor for details regarding equipment performance and warranties.

Limitation of Liability: Sponsors and their rebate administrator's liability is limited to paying the rebate and incentive specified. Sponsors and their rebate administrator are not liable for any consequential or incidental damages or for any damages in tort connected with or resulting from participation in these offers.

Contractor Certification: Contractor certifies that installation and services performed have been in accordance with all applicable municipal, state and federal codes, standards and regulations, as well as program requirements pertaining to the installed system.

EXAMPLE

Energy Benefits: *Customer agrees that the Energy Efficiency Program Provider (EEPP) has the unilateral right to apply for any ISO-NE capacity payments or environmental credits resulting from this energy efficiency project, and agrees not to file for such payments or credits either directly or indirectly. Manufacturer and/or retailer agree to provide the EEPP with such further documentation as the EEPP may request to confirm the EEPP's ownership of such benefits.*