



2012 MA Cool Smart Residential Rebate Application



Offer valid on equipment purchased and installed between **January 1, 2012 – December 31, 2012** (subject to funding availability). **All submissions must be postmarked by January 31, 2013**

Rebates	Qualifying Products	SEER ¹	EER ²	HSPF ³
\$150	Central AC/Air Source Heat Pump	≥ 14.5	≥ 12	≥ 8.2
\$300	Central AC/Air Source Heat Pump	≥ 15	≥ 12.5	≥ 8.5
\$500	Central AC	≥ 16	≥ 13	n/a
\$500	Ductless Mini-Split	≥ 14.5	≥ 12	≥ 8.2

Ask your Contractor for a Quality Installation Verification Test.

Have your ducted heat pump or Central AC equipment installed and properly tested by a Cool Smart trained participating contractor and receive an additional \$150 rebate.

See page 2 for complete details.

¹SEER – Seasonal Energy Efficiency Ratio. ²EER – Energy Efficiency Ratio is a measure of instantaneous cooling efficiency. ³HSPF – Heating Seasonal Performance Factor.

To receive your rebate check by mail, follow these steps:

- 1) Purchase and install an ENERGY STAR® qualifying product at a property with an active electric account with one of the participating energy efficiency providers.
- 2) Obtain your contractor's invoice with equipment make, coil and condenser model numbers, size in tons, date and location of installation and total installation cost.
- 3) Mail the following to the address on the right.
 - a. This application, completed accurately and legibly.
 - b. Contractor's invoice showing required information and proof of purchase.
 - c. Copy of Load (Sizing) Calculation "ACCA approved version 8 Manual J"
*For ductless mini-splits only, 3 or more units require Manual JĒ
 - d. TXV or EXV valve installed (REQUIRED to qualify for rebate).
 - e. A copy of the AHRI Certificate. Visit www.ahridirectory.org or contact your heating and air conditioning contractor to obtain a copy.

Send completed application with all corresponding documentation to:

COOL SMART (MA)
Offer # H144009
PO Box 130013
El Paso, TX 88513-0013

Please allow 4-6 weeks for processing. To review the status of your application or to ask questions, call **1-877-333-8153** or visit www.smartenergy-zone.com/coolsmart.

CUSTOMER INFORMATION (check one) NSTAR Electric National Grid Western Massachusetts Electric Co Cape Light Compact Unil

Customer Name: _____ **Electric Account Number:** _____

Address: (where equip. was installed) _____ **City:** _____ **State:** **MA** **Zip Code:** _____

Home Phone: _____ **Business Phone:** _____ **E-Mail Address:** _____

MAIL REBATE TO (if different from above) **Tax I.D. Number** (if owner is incorporated and rebate is over \$600):

Name: _____

Address: _____ **City:** _____ **State:** _____ **Zip Code:** _____

CONTRACTOR INFORMATION (Contractor Questions: Call 1-800-473-1105 or e-mail info@mycoolsmart.com)

Company Name: _____ **Contact Person:** _____

Address: _____ **City:** _____ **State:** _____ **Zip Code:** _____

Telephone Number: _____ **E-Mail Address:** _____ **Is technician NATE Certified?** (not required for rebate eligibility) Yes No

NEW EQUIPMENT INSTALLED (to be completed by contractor)

New construction with ENERGY STAR® Homes New construction Replacement system Adding cooling to existing ductwork New or additional ductwork and air conditioning

Install Date: (MM/DD/YYYY)	Install Cost:	AHRI Ref. #:	Manufacturer:	TXV or EXV Installed** (Required): <input type="checkbox"/> Yes
1 Condenser Model #:	Coil Model #:	AHRI-Rated SEER*:	AHRI-Rated EER*:	HSPF:
New Unit Size (Tons***):	Mini Split: <input type="checkbox"/> Yes <input type="checkbox"/> No	Quality Installation Verification Test Performed? <input type="checkbox"/> Yes <input type="checkbox"/> No	Rebate Amount:	
2 Condenser Model #:	Coil Model #:	AHRI-Rated SEER*:	AHRI-Rated EER*:	HSPF:
New Unit Size (Tons***):	Mini Split: <input type="checkbox"/> Yes <input type="checkbox"/> No	Quality Installation Verification Test Performed? <input type="checkbox"/> Yes <input type="checkbox"/> No	Rebate Amount:	
3 Condenser Model #:	Coil Model #:	AHRI-Rated SEER*:	AHRI-Rated EER*:	HSPF:
New Unit Size (Tons***):	Mini Split: <input type="checkbox"/> Yes <input type="checkbox"/> No	Quality Installation Verification Test Performed? <input type="checkbox"/> Yes <input type="checkbox"/> No	Rebate Amount:	

*AHRI SEER and EER rating of outdoor condenser and indoor coil working together. Rounding up of SEER/EER ratings is not acceptable.
Thermostatic Expansion Valve (TXV) or Electronic Expansion Valve (EXV) required for all systems. *NOTE: 1 ton = 12,000 Btu/hour, needed for Right Sizing.

Total Rebate Expected:



2012 MA Residential Cool Smart Program Terms and Conditions



ENERGY STAR® EQUIPMENT REQUIREMENTS

System Requirements: All rebated central air conditioning (A/C) units/systems or electric air source heat pumps must be ENERGY STAR qualified, listed with and certified by the Air Conditioning, Heating, and Refrigeration Institute (AHRI), and meet the program SEER, EER and HSPF requirements (see table on page 1). The A/C condenser and the evaporative coil must be new and replaced together. The condenser and coil are separate components in a split A/C or heat pump system, but for rebate purposes, are considered one unit. For mini split ductless systems, for rebate purposes, the unit consists of outdoor condenser and indoor unit(s).

Sizing: Load calculation requires proper design temperatures for area, and unit installed must be within ½ ton of calculation.

Proof of Purchase: A copy of the customer's invoice itemizing the purchased equipment must accompany each rebate application form. The invoice must indicate the equipment type, size, make, model, name of purchaser, installation date and location, date of purchase and total installed cost.

Information Sources to Verify ENERGY STAR Equipment: EER, SEER and HSPF ratings (for heat pumps only) for condenser, evaporator and air handler (if applicable) must be provided. Both the Consortium for Energy Efficiency (ceehvacdirectory.org) and the AHRI directory (ahridirectory.org or call 703-600-0384) web sites list SEER and EER values. AHRI also provides AHRI numbers. Manufacturer's spec sheets may be accepted ONLY if equipment is not yet AHRI rated and ONLY if AHRI listing is pending.

Owner's Certification: Owner certifies that he/she has purchased and installed the equipment listed on this application at the defined location. Owner agrees that all information is true and that he/she has conformed to all offer and equipment requirements listed. Owner has verified that the unit(s) listed on this application have been installed or serviced correctly. There are no unusual noises or vibrations and all controls have been calibrated. Owner or owner's representative has been instructed on how to operate and maintain this equipment and has received all necessary operation and maintenance manuals provided by the manufacturer with the new unit(s).

GENERAL REQUIREMENTS

Time Limit: Qualifying units for equipment rebate must be purchased and installed between January 1, 2012 and December 31, 2012. Applications must be postmarked by January 31, 2013. For new construction only, extension of 2012 offers up to the end of 2013 must be requested and approved in 2012. Program is subject to change without prior notice, including rebates and incentive levels.

Geographic Requirements: Offers valid only for residential electric customers in MA where COOL SMART is offered by National Grid, NSTAR Electric, Western Massachusetts Electric Co., Until, and Cape Light Compact.

Application Form: This application must be filled out completely, truthfully, and accurately. The customer or contractor must date and submit the completed application along with all required documentation for specific rebates and/or incentives. By submitting the rebate application, the customer and contractor agree to abide by these Terms and Conditions.

Payments: From the time the application is processed and approved, please allow 4–6 weeks for payment. Payment processing may take longer if information or documentation are missing from the application.

Voluntary Quality Installation Verification Incentive: Qualifying equipment must be installed and properly tested by a Cool Smart trained participating contractor listed on www.MassSave.com. The additional incentive applies to each system tested and will be mailed separately from the rebate payment. Contractor must verify proper refrigerant charge and operating capacity of the unit. Test conditions must be 60°F+ Outdoor (not raining), 65°F Indoor Dry Bulb / 55°F+ Indoor Wet Bulb Temperatures and cannot be performed after October 15th, 2012.

Approval and Verification: Sponsors reserve the right to verify and to have reasonable access to the residence to inspect the HVAC system installed prior to issuing rebates and incentives; this right to access extends up to one year after date of application, even if rebates or incentives have been paid.

Tax Liability: Sponsors will not be responsible for any tax liability that may be imposed on the customer or contractor as a result of the payment of rebates.

Endorsement: Sponsors do not endorse any particular manufacturer, product, system design, or technology in promoting these offers.

Warranties: SPONSORS DO NOT WARRANT THE PERFORMANCE OF INSTALLED OR SERVICED EQUIPMENT, EXPRESSLY OR IMPLICITLY. Program sponsors make no warranties or representations of any kind, whether statutory, expressed, or implied, including, without limitations, warranties or merchantability or fitness for a particular purpose regarding the HVAC equipment or services provided by a manufacturer or vendor. Contact your contractor for details regarding equipment performance and warranties.

Limitation of Liability: Sponsors and their rebate administrator's liability is limited to paying the rebate and incentive specified. Sponsors and their rebate administrator are not liable for any consequential or incidental damages or for any damages in tort connected with or resulting from participation in these offers.

Contractor Certification: Contractor certifies that installation and services performed have been in accordance with all applicable municipal, state and federal codes, standards and regulations, as well as program requirements.



Energy Benefits: Customer agrees that the Energy Efficiency Program Provider (EPPP) has the unilateral right to apply for any ISO-NE capacity payments or environmental credits resulting from this energy efficiency project, and agrees not to file for such payments or credits either directly or indirectly. Manufacturer and/or retailer agree to provide the EPPP with such further documentation as the EPPP may request to confirm the EPPP's ownership of such benefits.